

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	34,580.08	-59.71	-0.17%
S&P 500	4,538.43	-38.67	-0.84%
FTSE 100	7,122.32	-6.89	-0.10%
DAX	15,169.98	-93.13	-0.61%
Nikkei 225	28,029.57	276.2	1.00%
Nasdaq	15,085.50	-295.8	-1.92%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	17,196.70	-204.95	-1.18%
BSE Sensex	57,696.46	-764.83	-1.31%
Nifty Bank	36,197.15	-311.1	-0.85%
Nifty Midcap 100	30,293.25	-3.20	-0.01%
Nifty Smallcap 100	10,827.00	88.50	0.82%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	75.24	0.27	0.36%
EUR/INR	85.14	0.43	0.51%
GBP/INR	99.61	-0.15	-0.15%
JPY/INR	0.67	0.00	0.63%
Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	5091	59	1.17%
Natural Gas	298.8	-19	-5.98%
Gold	47985	82	0.17%
Silver	61662	146	0.24%
Aluminium	210.75	-0.7	-0.33%
Copper	726.25	3.25	0.45%
Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	7842.92	11,199.09	-3,356.17
DII	5,896.49	4,247.70	1,648.79
F&O			
FI Index Fut	3542.36	5905.95	-2,363.59
FI Index Opt	342555.88	342038.44	517.44

Market Volatility	Latest	1D Chg.	1D % Chg.
CHOIX VIX	30.67	2.72	9.73%
INDIA VIX	22.52	0.70	3.21%
10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.
US	1.38	0.04	3.04%
India	6.37	0.00	0.00%
Nifty Supports	S3	S2	S1
Nifty	17046	17106	17156

NIFTY 50 Companies support and Resistance								
TRADING SYMBOL	NAME OF COMPANY							
SUNPHARMA	Sun Pharmaceutical Industries Limited							
TCS	Tata Consultancy Services Limited							
ASIANPAINT	Asian Paints Limited							
INFY	Infosys Limited							
TITAN	Titan Company Limited							
UPL	UPL Limited							
ICICIBANK	ICICI Bank Limited							
DRREDDY	Dr. Reddy's Laboratories Limited							
ULTRACEMCO	UltraTech Cement Limited							
ITC	ITC Limited							
IOC	Indian Oil Corporation Limited							
KOTAKBANK	Kotak Mahindra Bank Limited							
TECHM	Tech Mahindra Limited							
ONGC	Oil & Natural Gas Corporation Limited							
HINDUNILVR	Hindustan Unilever Limited							
LT	Larsen & Toubro Limited							
AXISBANK	Axis Bank Limited							
HDFC	Housing Development Finance Corporation Limited							
NTPC	NTPC Limited							
HCLTECH	HCL Technologies Limited							
INDUSINDBK	Indusind Bank Limited							
RELIANCE	Reliance Industries Limited							
BAJAJ-AUTO	Bajaj Auto Limited							
BAJFINANCE	Bajaj Finance Limited							
CIPILA	Cipla Limited							
BAJAJFINSV	Bajaj Finserv Limited							
SBIN	State Bank of India							
ADANIPTS	ADANI PORTS							
COALINDIA	Coal India Limited							
GRASIM	Grasim Industries Limited							
BHARTIARTL	Bharti Airtel Limited							
POWERGRID	Power Grid Corporation of India Limited							
MARUTI	Maruti Suzuki India Limited							
TATAMOTORS	Tata Motors Limited							
BPCL	Bharat Petroleum Corporation Limited							
HEROMOTOCO	Hero MotoCorp Limited							
HINDALCO	Hindalco Industries Limited							
M&M	Mahindra & Mahindra Limited							
TATASTEEL	Tata Steel Limited							
JSWSTEEL	JSW Steel Limited							
EICHERMOT	Eicher Motors Limited							

News		
<b>Indian Equities:</b>		
<b>Market may open higher</b>		
*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 38 points at the opening bell.		
*Overseas, Asian stocks are trading lower on Monday as Omicron emerged in more countries and investors faced a week-long wait for key U.S. inflation figures that could settle the course of interest rates.		
<b>Corporate News</b>		
*Maruti: A senior official of the car maker has cautioned that longer waiting periods with semiconductor shortage which in turn has been affecting production could have a negative impact on car demand. The company reportedly has pending orders of around 2.5 lakh units.		
*Hero MotoCorp: The company has expanded operations in Argentina with the opening of its flagship dealership in Buenos Aires in partnership with Gilera Motors Argentina. The latter will make new investments to rapidly expand all business operations for Hero MotoCorp's products.		
*Larsen & Toubro: A M Naik, non-executive chairman of L&T claims that the company has lost as many as 14 large orders in the country, to companies that don't possess adequate technical expertise and experience. However, the company has made up for the losses by winning projects overseas. Naik said that today L&T does 60 per cent of its work outside India.		
*Telecom shares: The Department of Telecom (DoT) has released bank guarantees of around Rs 9,200 crore deposited for licence fee and spectrum usage charges by the telecom companies, as part of the reform package announced by the government in September.		
*PTC India Financial Services: The company informed exchanges that it received Rs 125 crore as part of the resolution amount in its stressed loan account IL&FS Tamil Nadu Power Company.		
<b>Indian Economy</b>		
*Amid global scare due to new coronavirus variant Omicron, the RBI is likely to maintain status quo in its upcoming monetary policy and wait for a more opportune time to calibrate benchmark interest rate to promote growth without sacrificing the main objective of containing inflation.		
<b>Global Economy</b>		
*The omicron variant of the virus that causes Covid-19 likely acquired at least one of its mutations by picking up a snippet of genetic material from another virus - possibly one that causes the common cold - present in the same infected cells, according to researchers.		

NSE Indices / Sectoral Performance								
	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.	
NIFTY BANK	36197.15	-311.10	-0.85%	NIFTYENR	23258.35	-233.25	-0.99%	
NIFTY IT	35848.05	-309.80	-0.86%	NIPHARM	13443.85	-113.15	-0.83%	
NIFTY METAL	5392.40	-12.65	-0.23%	NIFTYMNC	18813.90	-53.00	-0.28%	
NIFTY AUTO	10788.75	-84.40	-0.78%	NIFTYPSU	2633.65	-7.15	-0.27%	
NIFTY FMCG	37498.10	-394.50	-1.04%	NIFTYSER	24373.05	-245.30	-1.00%	
NSE Movers and Shakers								
Top Gainers			Top Losers					
	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.	
UPL	713.00	14.80	2.12%	POWERGRID	205.80	-8.70	-4.06%	
BPCL	386.00	7.15	1.89%	RELIANCE	2,413.15	-69.70	-2.81%	
IOC	122.40	1.75	1.45%	KOTAKBANK	1,920.00	-44.25	-2.25%	
ONGC	145.80	1.80	1.25%	ASIANPAINT	3,115.00	-65.60	-2.06%	
INDUSINDBK	952.60	7.05	0.75%	HDFCLIFE	691.00	-14.30	-2.03%	
Indian ADR Stocks								
	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.	
Infosys ADR	22.88	-0.56	-2.39%	HDFC Bank ADR	66.27	-0.89	-1.33%	
Tata Motors ADR	31.45	-0.52	-1.63%	ICICI Bank ADR	18.48	-0.21	-1.12%	
Nifty Resistance								
	R3	R2	R1					
Nifty	17346	17286	17236					

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